

PRESORTED
STANDARD
U.S. POSTAGE
PAID
BELLEVUE, WA
PERMIT NO. 550



Washington Association of Accountants



2014 Continuing Professional Education Schedule & Registration Packet

To register for an event,
visit www.waa.org


Washington Association of Accountants
P.O. Box 748
Liberty Lake, WA 99019
509.993.2307

2014 Live Seminar Locations

Hotel Murano
1320 Broadway Plaza
Tacoma, WA 98402

Emerald Downs Race Track
2300 Emerald Downs Drive
Auburn, WA 98001
253.288.7000

Fisher Pavilion
Seattle Center
305 Harrison Street
Seattle, WA 98109
206.684.7200

Lynnwood Convention Center
3711 196th Street S.W.
Lynnwood, WA 98036
888.778.7155

The Lincoln Center
1316 N. Lincoln Street
Spokane, WA 99201
509.327.8000

Hotel Information for Auburn
Comfort Inn
one 16th Street N.E.
Auburn, WA 98002
253.333.8888

Hotel Information for Spokane
Oxford Suites
Downtown Spokane
115 W. North River Drive
Spokane, WA 99201
509.353.9000

2014 Program Schedule

Technology & Practice Management	June 20	Tacoma
Washington State Agencies Tax Forum	August 11	Auburn
Business Entities	October 27-28	Auburn
IRS Working Together Symposium	November 6	Seattle
1040 Tax Update	November 10-11	Lynnwood
	December 1-2 December 8-9	Auburn Spokane
Ethics for Tax Professionals	November 10	Lynnwood
	December 1 December 8	Auburn Spokane

Washington State Agencies Tax Forum

Accountants and bookkeepers are increasingly challenged in these difficult times to provide their clients more than just the typical services. With regulations and audits on the rise, compliance is paramount.

Realizing this, WAA has brought together FOUR government agencies to help you get the latest information all in one place. The *only* Washington State Agencies Tax Forum like this. You can't miss this opportunity.

Online Continuing Education

Your membership entitles you to discounts for your continuing education needs. Visit www.waa.org for a portal to the online continuing education available 24/7.

- Tax Speaker Bob Jennings
- Western CPE
- Bisk CPEasy
- Fast Forward Academy

Technology and Practice Management

Presented by Bob Jennings

Tacoma: Hotel Murano

June 20, 2014

CPE Credits: 8 Hours (4 hours-Tax & 4 hours-Computer Science)

Practice Management-This course addresses vexing small tax firm's issues like fees, billing, interviewing clients, tax return processing, client relationships, compliance, liability and practice transfer issues.

When you attend this course, you will receive guidance on creating a tax practice that is not only full-time but also rewarding and profitable!

Technology (Top Tech Topics): It covers the latest software and hardware tools, online applications, web portals and more. This short course may be the best value-added short course in America.

Washington State Agencies Tax Forum

Auburn: Emerald Downs Race Track

August 11, 2014

CPE Credits: 8 Hours

This seminar features speakers from the Secretary of State, Department of Revenue, Department of Labor & Industries, and Employment Security Department.

Business Entities

Presented by Gear Up

Auburn: Emerald Downs Race Track

October 27 – 28, 2014

CPE Credits: 16 Hours

The 2014 Business Entities seminar will focus on providing practical advice for tax practitioners serving small business clients including:

- Examining the impact of the 2012 Taxpayer Relief Act
- Discussing the sweeping proposed and temporary regulations affecting all taxpayers that acquire, produce, or improve property
- Updating practitioners on informational reporting and
- Form 1099-K
- Representing a taxpayer in a worker reclassification audit
- Examining 2014 and future impacts of the Health Care reform legislation
- Recent rulings and proposed regulations affecting
- S shareholder basis
- Anticipated post-election tax reform
- The course will highlight new court rulings, regulations, and other updates relevant to small business tax advisors.

IRS Working Together Symposium

Seattle: Fisher Pavilion-Seattle Center

November 6, 2014

CPE Credits: 8 Hours

WAA, together with several other state accounting and tax

organizations, present this symposium featuring Internal Revenue Service speakers on a variety of procedural and policy topics. By attending, you will have unparalleled access to IRS employees.

1040 Tax Update

Presented by Gear Up

Lynnwood: Lynnwood Convention Center

Nov. 10-11, 2014

Auburn: Emerald Downs Race Track

Dec. 1-2, 2014

Spokane: The Lincoln Center

Dec. 8-9, 2014

CPE Credits: 16 Hours

This comprehensive course covers key tax issues for completing complicated individual returns. All topics include coverage of new legislation, revenue rulings and procedures, as well as case law to help the busy practitioner keep current. Speakers are all practicing preparers who share practical tips and insights to help you get ready for this tax season. Some of the specific topics for the 1040 seminar include:

- Complete coverage of new tax rates for higher income taxpayers
- Return of the phase-out of itemized deductions and exemptions
- New Medicare taxes effective in 2014
- Health care insurance penalties effective in 2014
- Permanent and temporary extensions
- Updated information on Form 1099
- Changes to the IRS Voluntary Classification Settlement Program
- Due diligence requirements for claiming the EIC
- Changes to Circular 230 and other IRS preparer requirements
- Business and energy extenders
- Reporting foreign financial assets on Form 8938
- Good news on AMT and transfer taxes
- Safe harbor deduction for home offices

Ethics for the Tax Professional

Presented by Gear Up

Lynnwood: Lynnwood Convention Center

November 10, 2014

Auburn: Emerald Downs Race Track

December 1, 2014

Spokane: The Lincoln Center

December 8, 2014

CPE Credits: 2 Hours

The Office of Professional Responsibility (OPR), headed by Karen Hawkins, has been very busy, ensuring that Circular 230 Practitioners follow rules that prescribe and proscribe our behavior.

We will discuss what we can—and must—do to assist our clients while maintaining ethical integrity and complying fully with Circular 230 rules. Learn how to be a zealous advocate while playing by the rules. Join us for a highly interactive discussion on the topic of our professional responsibilities before the IRS. CTEC approved

2014 WAA Education

Seminar Registration Form

Join WAA and Save! Become a member and SAVE on your seminar registration costs!

Register early and save \$50!

Ethics with 1040 Seminar Registration:	\$60.00
Ethics without 1040 Seminar Registration:	\$75.00
Late Registration Fee* One Day Seminar	\$25.00
Late Registration Fee* Two Day Seminar	\$50.00

*Applies if you register 14 days or few prior to the seminar

▶ Class Times: Seminars

Registration.....	7:00 am—8:00 am
Class.....	8:00 am—4:30 pm

▶ Class Times: Ethics Seminars

Registration.....	4:30 pm—5:00 am
Class.....	5:00 pm—7:00 pm

Register online at www.waa.org

Return this form with payment to:
P.O. Box 748
Liberty Lake, WA 99019

For credit card registrations, fax this form to:
509.210.0408

Questions? Please contact WAA at 509.993.2307 or email us at office@waa.org or visit www.waa.org

Payment Information: Indicate seminars attending and number of WAA Members and Non-Members attending:

Technology & Practice Management	June 20	Tacoma	_____ @ \$225	_____ @ \$250
Washington State Agencies Forum	August 11	Auburn	_____ @ \$145	_____ @ \$160
<i>*Members Only Discount-Reduced Additional Attendee Rate</i>				
Business Entities	October 27-28	Auburn	_____ @ \$350	_____ @ \$430
IRS Working Together Symposium	November 6	Seattle	(REGISTER ONLINE)	(REGISTER ONLINE)
1040 Tax Update	November 10-11	Lynnwood	_____ @ \$350	_____ @ \$430
Ethics for Tax Professionals	November 10	Lynnwood	_____ @ \$60/75	_____ @ \$60/75
1040 Tax Update	December 1-2	Auburn	_____ @ \$350	_____ @ \$430
Ethics for Tax Professionals	December 1	Auburn	_____ @ \$60/75	_____ @ \$60/75
1040 Tax Update	December 8-9	Spokane	_____ @ \$350	_____ @ \$430
Ethics for Tax Professionals	December 8	Spokane	_____ @ \$60/75	_____ @ \$60/75

Attending at Early Registration:

# of WAA Members	# of Non-Member Rate
_____ @ \$225	_____ @ \$250
_____ @ \$145	_____ @ \$160
_____ @ <i>*\$125</i>	
_____ @ \$350	_____ @ \$430
(REGISTER ONLINE)	(REGISTER ONLINE)
_____ @ \$350	_____ @ \$430
_____ @ \$60/75	_____ @ \$60/75
_____ @ \$350	_____ @ \$430
_____ @ \$60/75	_____ @ \$60/75
_____ @ \$350	_____ @ \$430
_____ @ \$60/75	_____ @ \$60/75

Grand Total Attending



Grand Total Registration Fees

Name _____ Company Name _____

Address _____ City _____ State _____ Zip+4 _____

Email _____ Phone _____

Fax _____ Member No _____ Contact Person _____

Method of Payment (checks payable to WAA) Check Enclosed  

Credit Card Number _____ Exp. Date _____ Security Code _____

Name, as it appears on CC _____ Signature _____

Billing Address _____

No-Show Registrants: Refunds/credits will not be issued to registrants who are unable to attend. Seminar material will be mailed out after the seminar. An email confirmation will be sent when your registration is processed

PLEASE READ Transfer and Cancellation Policy: A request to transfer to another location or to cancel a reservation at NO CHARGE must be made TWO WEEKS (14 days) prior to the confirmed seminar date. Otherwise, the following cancellation fees will apply: 2 weeks prior to the seminar—25% of the amount paid plus the cost of the book; 1 week prior to the seminar—50% of the amount paid plus the cost of the book; 2 days prior to the seminar—NO REFUNDS